JEWISH LA SPECIAL NEEDS TRUST & SERVICES

Plan for your child's future today, fund it tomorrow.

If you have a child, grandchild, or other family member with a disability who depends on means-tested benefits like SSI and Medi-Cal, any money you leave them directly can jeopardize their benefits and way of life. Plan ahead with a Special Needs Trust.

Special Needs Trusts make sure your child with disabilities will be taken care of "someday" when you aren't here, but setting one up can feel daunting and expensive. A Future Funded Trust can help.

Prudent

Creating pre-existing trust as part of your estate plan will save your family money, trouble, and help avoid costly future Medi-Cal payback.

Affordable

You don't need to have thousands of dollars to get started: future funded trusts can be established with as little as $200 in assets, plus a one-time enrollment fee of $600.

Feasible

Trust funding in the future comes from easy places that make sense: like a life insurance policy, sale of a home, or your estate or pension.

Flexible

Siblings can be as involved as they want to be, but don't have to take on legal or financial responsibilities they don't want.

Learn more at jlatrust.org